



Mutual Funds and Stock Donation Form

Instructions for Making a Donation ♥

- 1) Complete the information below, and email or mail the form to our Accounting team:

Thurston County Food Bank
 PO Box 11549
 Olympia, Washington 98508
TerraH@tcfb.org

- 2) Contact your Investment Advisor to inform them of your request and give them the account information below. They will provide you with the paperwork needed to transfer your assets.

DONOR INFORMATION

Donor Name	
Mailing Address	
Email	
Phone	
Investment Firm Name	
Account Executive Name & Phone Number	

DONATION INFORMATION

Number of Shares	Company Name	Approximate Value (if known)

ACCOUNT INFORMATION TO GIVE TO INVESTMENT ADVISOR

STOCK DONATIONS	Merrill Lynch <u>Account Title:</u> Thurston County Food Bank <u>Account Number:</u> 80B-02139, DTC 8862 Account Executive: Ben Witten (360) 570-3963
MUTUAL FUND DONATIONS	Prentice Financial Planning LLC <u>Account Title:</u> Thurston County Food Bank <u>Account Number:</u> Charles Schwab 32754809 DTC 0164 Account Executive: Andrew Prentice (360) 754-0490